THE INITIAL STEPS FOR DEVELOPING THE SOUTH AMERICAN K INDEX FROM THE EMBRACE MAGNETOMETER NETWORK

Clezio Marcos Denardini¹, Marlos Rockenbach da Silva², Mauricio Alfredo Gende³, Sony Su Chen¹, Paulo Roberto Fagundes⁴, Nelson Jorge Schuch², Adriano Petry², Laysa Cristina Araújo Resende¹, Juliano Moro¹, Antonio Lopes Padilha⁵, Nilson Sant'Anna⁶ and Livia Ribeiro Alves⁵

ABSTRACT. In this paper we present the first steps given towards the development of the South American K index (Ksa) based on the measurements made by the Embrace Magnetometer Network. We present: (a) a description of the magnetometer and of the network; (b) the procedure used to calibrate the network equipments; (c) the procedure to obtain each station K scale and its corresponding upper limits of ranges for the three-hour-range station K index (thereafter referred as K9 threshold); and (d) some particularities regarding the Quiet Day Curve (QDC) deviation and its long term variation.

Keywords: space weather, magnetic index, magnetometer network, aeronomy.

RESUMO. No presente artigo, apresentamos os primeiros passos realizados para desenvolvermos o índice K sul-americano (Ksa) baseado nas medidas feitas pela rede Embrace de magnetômetros. Apresentamos (a) uma descrição do equipamento utilizado, bem como da rede de magnetômetros; (b) o procedimento adotado para calibrar todos os equipamentos individuais da rede; (c) o procedimento para se obter a escala K de cada estação magnética e o seu correspondente limite superior para o índice K de três horas (doravante denominado limiar K9); e (d) algumas particularidades com respeito à obtenção da curva do Dia Quieto (QDC) e suas variações de longos períodos.

Palavras-chave: clima espacial, índice magnético, rede de magnetômetros, aeronomia.

¹ Instituto Nacional de Pesquisas Espaciais (INPE), Aeronomy Division (DAE), Av. dos Astronautas, 1758, Jardim da Granja, 12227-010 São José dos Campos, SP, Brazil. E-mails: clezio.denardin@inpe.br; sony.chen@dae.inpe.br; laysa@dae.inpe.br; juliano@dae.inpe.br

²Instituto Nacional de Pesquisas Espaciais (INPE), Southern Regional Space Research Center, Campus Universitário da UFSM, Cidade Universitária, Camobi, 97105-900 Santa Maria, RS, Brazil. E-mails: marlos.silva@inpe.br; njschuch@lacesm.ufsm.br; adriano.petry@crs.inpe.br

³Universidad Nacional de La Plata, Facultad de Ciencias Astronómicas y Geofísicas, Paseo del Bosque s/n, B1900FWA La Plata, Buenos Aires, Argentina. E-mail: mgende@fcaqlp.unlp.edu.ar

⁴Universidade do Vale do Paraíba (UNIVAP), Instituto de Pesquisa e Desenvolvimento, Av. Shishima Hifumi, 2911, Urbanova, 12244-000 São José dos Campos, SP, Brazil. E-mail: fagundes@univap.br

⁵Instituto Nacional de Pesquisas Espaciais (INPE), Geophysics Division (DGE), Av. dos Astronautas, 1758, Jardim da Granja, 12227-010 São José dos Campos, SP, Brazil. E-mails: antonio.padilha@inpe.br; livia.alves@inpe.br

⁶ Instituto Nacional de Pesquisas Espaciais (INPE), Computer Laboratory Division (LAC), Av. dos Astronautas, 1758, Jardim da Granja, 12227-010 São José dos Campos, SP, Brazil. E-mail: nilson@lac.inpe.br

INTRODUCTION

Several studies based on magnetic data have been carried on since the early researches in the aeronomy field with the postulation of global ionospheric current sheets, nowadays known as the Solar Quiet (Sg) System, to explain the global variation in ground measurements of the Earth's magnetic field that is superimposed to the main field (Chapman & Bartels, 1940; Vestine, 1960; Maeda & Kato, 1966; Lindzen & Chapman, 1969; Matsushita, 1969). Specifically with respect to low latitude aeronomy, Sugiura & Cain (1966) presented a model for the Equatorial Electrojet (EEJ) based on the horizontal magnetic component of the Earth's magnetic field (H), measured with magnetometers. Most of their work was based in the previous works made by Maynard & Cahill Jr. (1965a,b). Also, comprehensive study on the geomagnetic aspects of the Counter-Electrojet (CEJ) was published by Mayaud (1977). Most of the data used was collected in several sectors, but in the Eastern South American sector. None of these kinds of studies mentioned above (or similar) was carried out in the Brazilian sector, which has a completely different magnetic configuration at low latitudes, reaching -20 degrees of magnetic declination in some points. Therefore, the National Institute for Space Research (INPE, Portuguese acronym for Instituto Nacional de Pesquisas Espaciais) set up the Embrace Space Weather Program (Embrace, Portuguese acronym for Estudo e Monitoramento Brasileiro do Clima Espacial), which has among its goals stand the goal of stablish the Embrace Magnetometer Network, to provide a database to cover most of the South America.

Another scientific goal intended to be covered by the measurements made with the Embrace Magnetometer Network is to investigate the long term variation of the South American Magnetic Anomaly (SAMA) and the implication of its presence in the deviation of the magnetic indices used to monitor the Solar-Earth relationship associated with space weather, in a similar framework similar to the paper by Moro et al. (2012). With respect to magnetic data being used for deriving magnetic indices, several publications have been made (see, for instance, Bartels et al., 1939; Mayaud, 1968; Rostoker, 1972; Seixas et al., 1994; Fontes et al., 1995; Takahashi et al., 2001; Papa et al., 2006; and references therein). Due to the continental extension of the South American territory, we focus our attention on the Kp index, which indicates geomagnetic disturbances in a simple manner and can be helpful for studying the dynamic relationship between the solar wind and the magnetosphere. It is given at 3-hour intervals, is derived from magnetic field data acquired at 11 ground stations distributed worldwide at sub-auroral latitudes (49°-62°) and has values ranging from 0° to 9° in 28 steps. Although the subscript 'p' intended to mean planetary (from the German word planetarische), the South American sector is poorly represented in Kp deviation. Also, from previous works using magnetic data obtained in South America (Trivedi et al., 2005; Denardini et al., 2009, 2011; Moro et al., 2012), we have verified some peculiarities with respect to the magnetic variations due to the electric fields associated with the Sq current system (during quit and disturbed periods) and magnetospheric current system (the ring current during disturbed periods) that we were not able to explain using the classical magnetic indices like AE, Dst and Kp (Rostoker, 1972). Therefore, we decided to create the Embrace Magnetometer Network to provide reliable magnetic data from several part of the South American territory and to start developing the South American K index (Ksa), which can be confronted with the traditional Kp to check its validity.

Brief description of the magnetometer and the network

The magnetometer chosen to operate in this network is a the three-axis fluxgate magnetometer built for compact and high performance precision measurements of the Earth's magnetic field vector with measuring total range of ± 70000 nT and dynamic ranges of ± 250 nT, ± 1000 nT and ± 2500 nT covering the diurnal variations amplitude of the magnetic components from low to high latitude. It can be powered from either any 220/110 V_{AC} or $\pm 12 \text{ V}_{DC}$ power supply, and the outputs are in the form of three analogue voltages from 0 to $\pm 2.5 V_{DG}$, proportional to the three magnetic vector components it is able to measure: the horizontal (H), the declination (D), and the vertical (Z). Compact fluxgate sensors commercially available are assembled in PVC double wall cylindrical enclosures for high mechanical and thermal stability so that the magnetometer sensor is sealed in a 104-cm long weatherproof cylinder having a diameter of 18 cm. The data acquisition module rate is 20 bits and it is set together with the electronic control unit and the USB or serial data output, depending on the model. Data acquisition and monitoring software includes both local data storage and simultaneous upload to two different data archives servers.

The EMBRACE Magnetometer Network is planned to cover most of the Easter Southern American longitudinal sector in order to fulfill a gap for magnetic measurement available on-line. The availability of fast internet, reliable energy supply and easy access were the key point for deciding the location of the first magnetometer stations of our network. In Table 1 we present the location of the Embrace magnetometer stations, which started to be set in May 2011 and is originally planned to be concluded in December 2014. There is also additional information joined to this table that will be presented in this manuscript in due time.

Observatory	IAGA Country		Geographic		Geomag.	Altitude (m)	DIP (°)	K9	
Observatory	Code	Country	Lat. (°)	Lon. (°)	Lat. (°)	Allitude (III)	DIF ()	Threshold	
Belém – PA	BLM	BR	01°26'28"S	48°26'40"W	-00.4	016	-00.80	600	ĺ
São Luís – MA	SLZ	BR	02°35'39"S	44°12'35"W	-03.6	032	-07.26	500	
Cachimbo – PA	CXB	BR	09°21'27"S	54°54'53"W	-04.0	464	-07.99	500	
Manaus – AM	MAN	BR	02°54'52"S	59°59'40"W	-04.4	043	08.75	500	
Boa Vista – RR	BOA	BR	02°48'02"N	60°40'33"W	-04.6	076	-09.22	500	
Eusébio – CE	EUS	BR	03°52'48"S	38°25'28"W	-08.2	043	-16.51	400	
Palmas – TO	PAL	BR	10°17'50"S	48°21'41"W	-08.3	231	-16.52	400	
Campo Grande – MS	CGR	BR	20°30'24"S	54°37'04"W	-13.7	540	-26.29	350	
Cachoeira Paulista – SP	CXP	BR	22°42'07"S	45°00'52"W	-18.9	601	-36.43	300	
São José dos Campos — SP	SJC	BR	23°12'31"S	45°57'49"W	-19.1	583	-36.64	300	
São Martinho da Serra – RS	SMS	BR	29°26'36"S	53°49'22"W	-21.2	476	-36.48	300	
Rio Grande – TF	RGA	AR	53°47'09"S	67°45'42"W	-39.9	010	-50.03	400	

Table 1 – Geographical location of the Embrace magnetometer stations with the corresponding magnetic latitude, dip angle, K9 threshold and station code.

Each magnetic station is composed by the three-axis fluxgate magnetometer just described, a controller system and a personal computer for local data storage and internet FTP server. The sensor is buried 1-m deep, under a cover made of metal-free material to provide protection against moderate rain, winds and solar exposure. It is installed in a location 50 m apart of the main shelf where the controller system and the personal computer are located. The cable connecting the magnetic sensor to the controller system is sealed and buried 20-cm deep to avoid solar exposure and to provide at least a minimum of temperature protection. It uses military certified connectors to assure long durability. The room temperature of the main shelf is maintained under control.

Procedure for calibrating the network equipments

In order to assure the precision of the magnetic measurements performed with any network it is usual to calibrate all the individual equipment to either a reference fluxgate magnetometer or a high performance proton magnetometer, which can provide the absolute magnetic field. Since the goals of the Embrace Magnetometer Network are associated with measuring the variation of the magnetic field and its relative amplitude all over the South American instead of obtaining the absolute values of the magnetic field, we decided to adopt a reference fluxgate magnetometer for the network, which was set to be the one installed at CXP.

Thereafter, it is mandatory to submit all the magnetic equipments acquired to be part of the Embrace Magnetometer Network for a sensibility matching process with the reference magnetometer. This procedure consists of:

- (1) burying the sensor of the new magnetometer close (2-3 meter apart) to the sensor of the reference magnetometer with no changes to the factory settings;
- (2) letting it there to collect data for 3 months;
- (3) selecting the data collected during the 5 quietest days of each month from both magnetometers the reference and the new one;
- (4) averaging all the data to obtain the mean QDC for each magnetic component, which should be representative for the period of acquisition, avoids aliasing, outliers, and any other possible interference;
- (5) performing a correlation analysis based on a least squares linear fit of the QDC of reference versus the QDC under evaluation, for each magnetic component individually;
- (6) correcting the gain of the measurements of each individual magnetic component, based on the angular parameter derived from the estimated regression equation;
- (7) letting it there to collect data for another month; and
- (8) repeating steps 3 to 6 of this procedure to ensure an angular parameter derived from the estimated regression equation between 0.98 and 1.02, i.e., a relative error lower than 2%.

An example of the graphs obtained during the individual magnetometers component calibration procedure is shown in Figure 1.

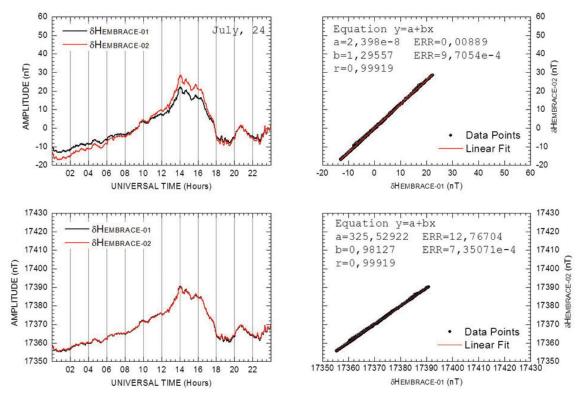


Figure 1 — Diurnal variation of the H component measured on July 24, 2011 at CXP (left graphs) by the reference equipment (black line) and by the magnetometer under evaluation (red line), and scatter plots (black dots) of the reference QDC versus the QDC under evaluation for the same period of the first graph, with the estimated linear fit curve (red line), before (upper) and after (bottom left) the calibration procedures superimposed.

On the left graphs of Figure 1 we present the diurnal variation of the H component of the Earth's magnetic field measured on July 24, 2011 at CXP by the reference equipment (black line) and by the magnetometer under evaluation (red line), before (upper) and after (bottom) the calibration procedures. Similarly, we present the scatter plots (black dots) of the reference QDC versus the QDC under evaluation for the same period of the first graph, with the estimated linear fit curve (red line) superimposed on the right graphs. On the upper left corner of these two graphs one can found the estimated regression equation and its parameters.

The curves shown the upper left hand side graph of Figure 1 are the delta H, i.e., the variation of the H component of the Earth's magnetic field without the baseline (absolute field for the location). Therefore, the excursions are both negative and positive along the day. From that we would like the reader to notice that the absolute amplitude of the curve in red (magnetometer under evaluation) is always higher than the absolute amplitude of the curve in red (reference magnetometer), meaning the gain of electronic circuits of the magnetometer under evaluation is always higher than the electronic circuits reference magnetometer. The higher gain in the magnetometer under evaluation circuits is confirmed

by the angular coefficient of the linear fit (the upper right graph of the Fig. 1) higher than the unit (b = 1.29557). The almost perfect alignment of the dots indicates that the response of both magnetometers (shape of the curves in the left hand side) is very similar, despite the gain discrepancy.

After adjusted the gain of the electronic circuits as mentioned in the item 6 of the sensibility matching process, both curves from the magnetometer under evaluation (red curve of the bottom left hand side graph of Fig. 1) and from the reference magnetometer (black curve of the same graph) almost perfectly matched. This is confirmed with the reduction of the angular coefficient of the linear fit shown in the bottom right graph of the Figure 1 to a value closer to the unit (b = 0.98127) with the response of both magnetometers being kept very similar.

Procedure for obtaining the K scale and the corresponding scale for each magnetic station

Currently, the Embrace Magnetometer Network is at its first stage of development. During this phase, we are not in condition to perform the complete magnetic analysis proposed by Bartels et al. (1939) and Mayaud (1968) since we have no enough data collected. Therefore, in order to have a proxy of a K scale for each magnetic station in our network we decided to use a mathematical approach. We looked at the available literature for the K scale established by several authors (e.g., Bartels et al., 1939; Jursa, 1985; Takahashi et al., 2001) for different magnetic observatories. The compilation of upper limits for three-hour-range indices K for different magnetic observatories is shown in Table 2 together with the observatories geographical location, magnetic latitude, dip angle, and the corresponding IAGA code.

From this information, we built a plot of the module of geomagnetic latitude of each observatory listed in the Table 2 versus the maximum value of range that classifies the disturbance registered at the particular observatory as K9. Thereafter, we performed a least squares polynomial fit to get a mathematical relationship between these two variables. Figure 2 shows the plot of the maximum range for achieving K9 value, per geomagnetic latitude of the observatories (black dots) from which we were able to find the K range scales. In addition, we plot the polynomial fit superimposed to it and plot the geomagnetic latitude of the magnetic stations of the Embrace Magnetometer Network (blue dots).

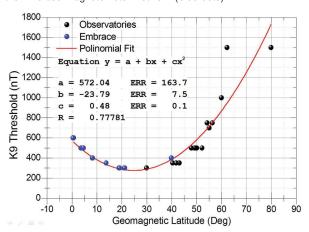


Figure 2 — Geomagnetic latitude of the observatories (black dots) and Embrace stations (blue dots) versus its maximum range corresponding to a classification K9, and the polynomial fitting (red curve).

This simple method resulted in the expression in Eq. (1) and allowed us to obtain the K9 threshold for all the magnetic stations of the Embrace Magnetometer Network entering their geomagnetic latitude, which are shown in the last column of the Table 1.

$$K9 = 0.48(\text{GeomLat})2$$

- 23.79(GeomLat) + 572.04 (1)

Afterwards, we derive the complete scale of the K index for all the magnetic station by keeping the proportionality with the observatories scales. Thereafter, we have started obtaining the mean QDC

for each magnetic component measure at each Embrace station in order to get the component deviation relative to a quiet behavior. This task is not finished so far and some particularities regarding the QDC deviation are addressed ahead. However, ignoring the difference with respect to the QDC and considering the absolute variation only, we present Figure 3 some samples of the time evolution of what we convention to call the pseudo-K index registered at some stations. In Figure 3 we also present the time evolution of the H component of the Earth's magnetic field in the top graph. Measurements registered at SLZ are presented with the red line, at EUS with the green line, and at CXP with the blue line. The colors of the bars in the graph represent the level of disturbances with respect to the K index at that particular station, being green to K lower than or equal 4, blue for K equal to 5, and red for K equal or higher than 6.

In Figure 3 we called the bars graphs as the pseudo-K index because we only took into consideration the variation of the H component to derive it. As we said, we did not subtract the mean QDC from the diurnal variation of the magnetic components. Since these two steps are mandatory to have a real K index we prefer to call it pseudo-K index. Therefore, the purpose of this figure is to show the performance of the network stations that are already operational (continuously sending data every 5 minutes to our data server) and to check the response of the network under magnetic disturbances like that registered in 2012.

From the simple test, we are able to see that the available stations presented a coherent response to the presence of the magnetic disturbance. All the stations recorded the H component variation in the same way and at the same time. If we take a look at for example, the abrupt variation registered at 11 UT on March 08. The jump in the graph is simultaneously registered with very similar amplitudes at the three available stations. It is confirmed by the pseudo-K index in bars graphs below. Despite good correlation among all the H component excursions along the days, some differences in the pseudo-K index can be observed. This may be due to values of the range close to the transition between the indices steps, which reinforcing the need for referring the H variation to the QDC and for using the appropriated K9 values for each station.

Particularities regarding the QDC deviation

We are currently working on the determination of the QDC for all the magnetic stations of the Embrace Magnetometer Network. However, this task — usually thought to be simple — is quite complicated in the Brazilian sector. Due to large magnetic declination,

Table 2 – Geographical location of different magnetic observatories with the corresponding magnetic latitude, dip angle, K9 threshold and the IAGA code.

Observatory	IAGA	Country	Geographic		Geomag.	Altitudo (m)	DID (°)	K9
Observatory	Code		Lat. (°)	Lon. (°)	Lat. (°)	Altitude (m)	DIP (°)	Threshold
Huancayo	HUA	PE	-12.05	284.66	-0.6	3313.0	-02.10	600
Honolulu	HON	US	21.32	201.94	21.1	4.0	39.14	300
San Juan	SJG	RQ	18.38	293.88	29.9	424.0	52.60	300
Tucson	TUC	US	32.25	249.17	40.4	946.0	59.84	350
Waterloo	WAT	AS	-30.32	115.88	-41.8	200	-64.49	350
Fresno	FRN	US	37.09	240.28	43.1	331.0	61.73	350
Hartland	HAD	UK	51.00	355.52	47.9	95.0	66.32	500
Boulder	BOU	US	40.14	254.76	49.2	1682.0	67.45	500
Fredericksburg	FRD	US	38.21	282.63	49.6	69.0	68.28	500
Cheltenham	CLH	US	38.73	283.16	50.1	70.0	71.49	500
Niemegk	NGK	GE	52.07	12.68	52.2	78.0	67.25	500
Saint Johns	STJ	CA	47.59	307.32	54.2	100.0	68.60	750
Newport	NEW	US	48.26	242.88	55.1	770.0	71.49	700
Ottawa	OTT	CA	45.40	284.45	56.3	75.0	72.19	750
Sitka	SIT	US	57.05	224.67	60.0	24.0	74.57	1000
Meanook	MEA	CA	54.62	246.67	62.2	700.0	76.96	1500
Godhavn	GDH	GL	69.24	306.48	79.9	69.0	81.77	1500

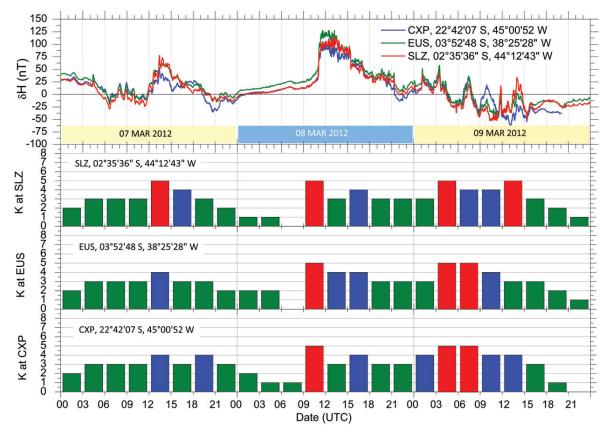


Figure 3 – Time evolution of the H component (top graph) of the Earth's magnetic field and the pseudo-K index (bars graphs) registered at SLZ (top bars, red line), EUS (middle bars, green line) and CXP stations (bottom bars, blue line) during the disturbed period 07 to 09 March 2012.

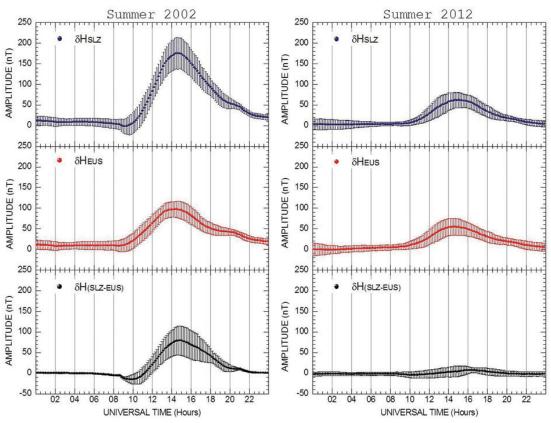


Figure 4 – Time evolution of the δ H component of the Earth's magnetic field registered at the SLZ station (blue line), the EUS station (red line), and the difference between them from the summer of 2002 (left graphs) and summer of 2012 (right graphs).

reaching -20 degrees at low latitudes, the QDC can drastically change with the year once the main magnetic field, subject to the secular variation, is drifting westward. See, for instance, the example difference between the QDC obtained at the SLZ in 2002 and 2012 in the Figure 4.

Observing this figure we clearly see that the measurement made at the SLZ station registered the strong influence of the EEJ in 2002, evidenced by the strong variations seen in the lower graph. We also see that such clear influence is shot down in 2012. There is also the problem of the seasonal variation of the Solar Quiet (Sq) current system that certainly influences the magnetic records at the ground level. But this subject is not addressed in the present work.

FINAL REMARKS

We have presented some results obtained from the first steps regarding the development of the South American K index based on the magnetic measurement made by the Embrace Magnetometer Network. After briefly describing the magnetometer used to monitor the magnetic field, we described the network and the pro-

cedure used to calibrate all the network equipments, including an example of errors from non calibrated equipments. We also introduced the step-by-step of the procedure to obtain the K scale and the corresponding scale for each magnetic station and provided the equation to perform that. Finally, we provided examples of the pseudo-K index variation registered at the SLZ, EUS and CXP stations, and discussed about some particularities regarding the quiet day curve deviation, especially with respect to the long term variation.

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NOTES ABOUT THE AUTHORS

Clezio Marcos De Nardin earned Electrical Engineering degree in 1996 at the UFSM and Space Science Ph.D. in 2003 at the INPE, where works as a researcher. Major field is Space Geophysics with focus in the Equatorial Aeronomy in which had advised Master and Undergraduate scientific projects. Had published 37 international articles in indexed journals, published 35 articles in proceeding of scientific congresses, presented 175 reports in scientific events and published 1 didactic article and 13 speeches for public outreach. Had earned 7 scientific awards and is referee and editor of international journals. Currently, is the President of SBGEA (Brazilian Society for Space Geophysics and Aeronomy) and is member of the INPE's Technical-Scientific Council.

Marlos Rockenbach da Silva graduated in Physics at UFSM (2003), master's (2005) and Ph.D. (2009) in Space Geophysics at INPE. From May to October 2007 worked as a Visiting Researcher at Shinshu University in Matsumoto, Japan. Was Post-Doc at Space Geophysics in INPE in 2010. Between August 2010 and January 2014 was Researcher at the Research and Development Institute – IP&D and professor in the Faculty of Engineering, Architecture and Urbanism – FEAU in UNIVAP. Currently, is a researcher at INPE, working at CRS/INPE – MCTI. Has experience in Geosciences with an emphasis on space weather, working mainly in Sun – Interplanetary Space – Earth Relationship, Solar Structures, Cosmic Rays and Geomagnetic Storms.

Mauricio Alfredo Gende earned degree in Geophysics in 1996 at the Universidad Nacional de La Plata and Ph.D. in Geophysics in 2002 at the same university. Since 2005 is a researcher at CONICET. Major fields are Aeronomy and Space Geodesy. Has advice Ph.D., master and degree students. Had published 23 international articles in indexed journals, presented 44 talks in scientific congresses. Also published 1 didactic article and gave 9 speeches for public outreach. Since 2005 is a full time professor at the School of Astronomy and Geophysics at the Universidad Nacional de La Plata.

Sony Su Chen is currently attending the fourth year of Electrical Engineering at the Universidade de Taubaté (UNITAU). Undergraduate research at the Instituto Nacional de Pesquisas Espaciais (National Institute for Space Research – INPE), the Aeronomy Division (DAE), from September 2011 to July 2013.

Paulo Roberto Fagundes earned Bachelor in Physics degree 1984 at Universidade Federal de São Carlos, master's (1988) and Ph.D. (1993) in INPE. From March, 1991 to February, 1993 carried out research as part of doctorate at UCL/London. Currently, is Professor associate at UNIVAP, founded the research group in Physics and Astronomy and coordinates the UNIVAP network of ionospheric observatories. Has experience in the areas of Space Physics. Head of the FAPESP thematic project (No 2012/08445-9) "Study of the variability day-to-day mesosphere, thermosphere and ionosphere at low latitudes and the equatorial region during solar cycle 24". One of the organizers of the session C1.1 do COSPAR, was a member of the editorial board of special issue of Advances in Space Research, 2006, 2008 and 2014. Voted as co-chair in Division II-Aeronomic Phenomena and chair of Working group II-E lonospheric Irregularities, fields, and waves of IAGA, for the 2011-2015 quadrennial. Selected as one of the "Top 10" reviewers of the Journal Advances in Space Research 2012 and received Certificate of Excellence in reviewing in 2013 the Journal of Atmospheric and Solar-Terrestrial Physics. According to Web of Science, has published 86 articles in international journals with 960 citations (H = 18). It is scholarship of CNPq productivity (level 1C).

Nelson Jorge Schuch graduated in Physics, Full Degree — 1st Graduated of the 1st Class from the Physics Course from the Universidade Federal de Santa Maria — UFSM (1969-1972). First Master of Science in the field of Astrophysics at the Universidade Mackenzie (1973-1975), São Paulo, SP. Ph.D. (1975-1979) and Post Doctor (1979-1980) in Physics – Astrophysics at the Department of Physics – Cavendish Laboratory in the Prof. Sir. Martin Ryle's and Prof. Antony Hewish's (Nobel Prizes in Physics 1974) Radio Group – University of Cambridge, England. Deputy Director of the National Observatory – ON/MCTI (1990-1994), Rio de Janeiro, RJ. Mentor of the actions for the development of technical and scientific activities and for the construction of the Southern Regional Space Research Center — CRS/INPE MCTI, in Santa Maria and São Martinho da Serra, in Rio Grande do Sul, Brazil. Currently, is a Senior Researcher level III of the National Institute for Space Research, stationed at CRS/INPE-MCTI, Santa Maria. Responsible for the construction of the headquarters building of CRS/INPE-MCTI, in Santa Maria, and the Space Complex of the Southern Space Observatory SSO/CRS/INPE – MCTI, in São Martinho da Serra, RS, performing managements in Municipal and State governments level, and for Parliamentary Amendments to the Brazilian Ministry of Science, Technology and Inovation budget law at the Federal National Congress within the Permanent Committees of the House of Representatives (Federal Deputies) and of the Brazilian Senate (1996-2006). Has experience in Extragalactic Astrophysics, with emphasis on Observational Cosmology. Currently is conducting activities related to the following research themes: the High Energy Astrophysics, Sun - Earth Interactions, Space Weather, Geomagnetic storms, Geomagnetism, Aeronomy, Space Geophysics - Ionosphere and Exobiology. Biosphere and Atmospheric Sciences with concentration in Ultraviolet Radiation, Atmospheric Ozone and Renewable Energy. Leads development project in Cube Sats at the CRS/INPE – MCTI in a partnership with Santa Maria Space Science Laboratory – LACESM/CT - UFSM. Collaborates in the form of occasional activities as consultant "Ad Hoc" in the National Council for Scientific and Technological Development (CNPq), for the Foundation for Research Support of São Paulo (FAPESP), the Financier of Studies and Projects (FINEP), the Foundation for Research Support of Rio Grande do Sul (FAPERGS) and to the Editorial Board of the Journal of Geophysical Research – Space Physics.

Adriano Petry holds a B.Sc. in Electrical Engineering (1996) and Ph.D. in Computer Science (2002), both from Universidade Federal do Rio Grande do Sul (UFRGS). Head of Southern Regional Space Research Center, National Institute for Space Research (CRS/INPE-MCTI). Experienced with High Performance Computing, mathematical modeling and Aeronomy. Main research interests include Space Weather, ionosphere analysis and computational simulation.

Laysa Cristina Araújo Resende earned Physics degree by ETEP Faculdades, and Ph.D. in Space Geophysics by INPE in 2014, with focus in Aeronomy, emphasizing the Sporadic E-layersat lowlatitudes and equatorial regions. Had published 5 international articles in indexed journals, and 2 of theseas the first author. In addition, has published abstracts and article in National and International events. Earned 2 scientific awards.

Juliano Moro earned Ph.D. degree in Space Geophysics at the Instituto Nacional de Pesquisas Espaciais (National Institute for Space Research – INPE) in 2015.

M.Sc. at INPE in 2011 and graduated in Physics at UFSM in 2009. Major field is Space Geophysics with focus in the Equatorial Aeronomy, working in the following fields: equatorial electrojet, plasma irregularities, electric fields, conductivity model, South America Magnetic Anomaly (SAMA), energetic particles precipitation at SAMA region, RESCO and Jicamarca radars, SARINET network.

Antonio Lopes Padilha graduated in Physics (1978), MSc (1982) and PhD (1989) in Geophysics from the Universidade de São Paulo. Currently, is a senior researcher at the Instituto Nacional de Pesquisas Espaciais. Conducts research in the fields of Geosciences, with emphasis on terrestrial electromagnetic induction, working with GDS and magnetotelluric methods, and geomagnetism, studying geomagnetic variations and their effects at the Brazilian low latitudes.

Nilson Sant'Anna earned a post Doctorate at the Department of Electronics and Information at Politecnico of Milan — Italy (2010), Visiting Researcher (2007) in CALTECH — California Institute of Technology. PhD in Applied Computing at the Instituto Nacional de Pesquisas Espaciais (2000) and a degree in Electrical Engineering from the Federal University Emphasis Electronics Itajubá (1987). Senior Researcher working at LAC (Laboratory for Applied Computing at INPE) and Professor in the Graduate Course ETE — Space Systems Engineering and Management. Has experience in Systems Engineering, and Applied Computing, acting on the following topics: software engineering, databases, system architectures, quality, and maturity models (CMMI) and project management.

Livia Ribeiro Alves earned Ph.D. by the Instituto Nacional de Pesquisas Espaciais (National Institute for Space Research — INPE) in 2011, MS in physics from the Universidade de São Paulo (2006) and a BA in Physics from the Universidade de São Paulo (2003). During doctoral scholarship period was FINEP, a student in various disciplines taught by the ITA Physics graduate in and performed part of experimental work in CPqD laboratories. Currently, is a researcher at INPE Space Geophysics Division acting by the Geomagnetism group. It has experience in physics applied to optical and photonics, the study of linear and nonlinear effects in conventional optical fibers for development of sensors to fiber optics, with applications in the energy supply sector. Main areas of interest are: study and monitoring of geomagnetic induced currents (GIC), space weather in middle and low latitudes; development of instrumentation to measure quantities of interest to geophysical space, based on optical techniques.